

John R. Ashmead, Esq.
Robert J. Gayda, Esq.
Catherine V. LoTempio, Esq.
Andrew J. Matott, Esq.
(pro hac vice applications granted)
SEWARD & KISSEL LLP
One Battery Park Plaza
New York, NY 10004
ashmead@sewkis.com
gayda@sewkis.com
lotempio@sewkis.com
matott@sewkis.com

Ryan J. Works, Esq. (NSBN 9224)
Amanda M. Perach, Esq. (NSBN 12399)
McDONALD CARANO LLP
2300 West Sahara Avenue, Suite 1200
Las Vegas, Nevada 89102
Telephone: (702) 873-4100
rworks@mcdonaldcarano.com
aperach@mcdonaldcarano.com

*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**COMBINED THIRTEENTH,
FOURTEENTH AND FIFTEENTH
MONTHLY FEE STATEMENT OF
SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MARCH 1, 2024
THROUGH MAY 30, 2024**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

March 1, 2024 through May 30, 2024

\$84,918.00 (80% of \$106,147.50)

\$800.94 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Combined Thirteenth, Fourteenth and
3 Fifteenth Monthly Fee Statements (the “Statement”) for allowance and payment of compensation
4 for professional services rendered and for reimbursement of actual and necessary expenses incurred
5 for the period commencing March 1, 2024 through May 30, 2024 (the “Fee Period”) pursuant to the
6 *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P.*
7 *2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
8 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$84,918.00 (representing 80%
10 of the \$106,147.50 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$6800.94 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit**
17 **2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary of the
18 expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the detailed
19 time entries and expenses for the Fee Period (invoices for the period March 1, 2024 through May
20 30, 2024) redacted only to protect work product and/or privilege.

21 Some fees and expenses may not be included in this Statement due to delays in the accounting
22 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
23 further allowance of such fees and expenses not set forth herein.

24 In accordance with the proposed Interim Compensation Procedures Order, objections to this
25 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
26 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
27 requested in this Statement, except such fees or disbursements as to which an objection has been
28 served.

1 DATED this 20th day of August 2024.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead
4 John R. Ashmead, Esq.
5 Robert J. Gayda, Esq.
6 Catherine V. LoTempio, Esq.
7 Andrew J. Matott, Esq.
8 (*pro hac vice applications granted*)
9 SEWARD & KISSEL LLP
10 One Battery Park Plaza
11 New York, NY 10004
12 ashmead@sewkis.com
13 gayda@sewkis.com
14 lotempio@sewkis.com
15 matott@sewkis.com

*Counsel for Official Committee
of Unsecured Creditors*

13 Respectfully Submitted By:

14 McDONALD CARANO LLP

15 /s/ Ryan J. Works
16 Ryan J. Works, Esq. (NSBN 9224)
17 Amanda M. Perach, Esq. (NSBN 12399)
18 2300 West Sahara Avenue, Suite 1200
19 Las Vegas, Nevada 89102
20 rworks@mcdonaldcarano.com
21 aperach@mcdonaldcarano.com

22 *Counsel for Official Committee*
23 *of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
Mark D. Kotwick	1991	Litigation	\$1450	.7	\$1,015.00
Robert J. Gayda	2004	Bankruptcy	\$1300	11.6	\$15,080.00
Counsel					
Laura E. Miller	2013	Litigation	\$975.00	52.0	\$50,700.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	18.0	\$17,550.00
Andrew J. Matott	2017	Bankruptcy	\$925	18.3	\$16,927.50
John Patouhas	2024	Bankruptcy	\$750	2.9	\$2,175.00
Paraprofessionals					
Marian Wasserman	N/A	Litigation	\$360	7.5	\$2,700.00
Total:				111.0	\$106,147.50

¹ Unless otherwise noted, admission year is for New York Bar.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	.5	\$487.50
Litigation-Contested Matter and Adversary Proceedings	94.3	\$90,392.50
Claims Administration and Objections	3.9	\$3,882.50
Communication with Committee/ Creditors	.5	\$487.50
Court Hearings	2.3	\$2,242.50
Employment and Fee Applications	9.5	\$8,655.0
Total	111.0	\$106,147.50

EXHIBIT 3
Expenses by Category

Expense Category	Total
Computer Assisted Research	\$39.60
Experts & Other Professionals	\$253.78
Litigation Support Vendor	\$507.56
TOTAL	\$800.94

EXHIBIT 4
Detailed Time Records

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**June 11, 2024
Invoice Number 9160085086**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	487.50	800.94	1,288.44

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
38239-0001	Case Administration	Invoice Number	9160085086
		Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/07/2024	Follow up with Genesis re kiosk issue.	CVL	0.20	195.00
03/12/2024	Follow up on machine in New Mexico	CVL	0.10	97.50
03/13/2024	Emails re machine in New Mexico	CVL	0.20	195.00
Total Hours.....				0.50
Total Services..... \$				487.50

Disbursements Recorded Through May 31, 2024

Computer Assisted Researc	39.60
Experts & Other Professio	253.78
Litigation Support Vendor	507.56
Total Disbursements..... \$	800.94
TOTAL AMOUNT DUE..... \$	1,288.44

Coin Cloud- Official Committee of Unsecu

Invoice Date June 11, 2024

Invoice Number 9160085086

38239-0001

Case Administration

Through May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	0.50	975.00	487.50
Total			0.50		487.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0001 Case Administration

Invoice Number 9160085086

For Professional Services Rendered through May 31, 2024:

Fees	487.50
DISBURSEMENTS	800.94
TOTAL AMOUNT DUE	\$ 1,288.44

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

June 11, 2024

Invoice Number 9160085091

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	90,392.50	0.00	90,392.50

38239-0005	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
	Litigation-Contested matter and adversary	Invoice Number	9160085091
	proceedings	Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/01/2024	Teleconference with L. Miller re discovery and next steps.	MDK	0.30	435.00
03/01/2024	Attend to schedule discussions regarding 26(f) conference LEM (0.2); call with M. Kotwick regarding same (0.3).		0.50	487.50
03/04/2024	Research re initial disclosures (.7) and discuss same with L. Miller (.1)	AJM	0.80	740.00
03/04/2024	Research to A. Matott re: 26(f) (0.2); attention to proposed adversary case schedule (0.3); e-mail to Debtor's counsel (0.1) and to McAlary counsel (0.1).	LEM	0.70	682.50
03/05/2024	Review Flores post-trial decision and related e-mails.	LEM	0.60	585.00
03/06/2024	Teleconference with L. Miller re open matters.	MDK	0.20	290.00
03/06/2024	Discuss initial disclosures (.2) and begin drafting same (.1)	AJM	0.30	277.50
03/06/2024	Attention to Debtor's counsel inquiry about Bitcoin Depot discovery requests (0.8); discuss initial disclosures project with A. Matott (0.3).	LEM	1.10	1,072.50
03/08/2024	Bitcoin depot litigation review interrogatories and discuss w Miller (.3).	RJG	0.30	390.00
03/08/2024	Attention to Bitcoin Depot interrogatory responses.	LEM	0.30	292.50
03/11/2024	Review appeals statements (.2); emails w McAlary counsel (.2); consider settlement strategy (.3).	RJG	0.70	910.00
03/11/2024	Attn to emails re various McAlary related filings (.1)	AJM	0.10	92.50
03/11/2024	Attention to status reports for appeals (0.2); respond to McAlary attorneys on schedule (0.3).	LEM	0.50	487.50
03/12/2024	Drafted initial disclosures in McAlary adversary proceeding (5.2); attn to communications internally and with FTI re the same (.3)	AJM	5.50	5,087.50
03/12/2024	Discuss outstanding tasks with team (0.3); attention to initial disclosures (0.6) and discuss same with A. Matott (0.1).	LEM	1.00	975.00
03/13/2024	Review McAlary settlement response (.4); review 26(f) disclosures (.2); consider litigation strategy (.3).	RJG	0.90	1,170.00
03/13/2024	Review response to settlement offer (.2); internal emails re CVL same (.1); discuss initial disclosures internally (.2)		0.50	487.50
03/13/2024	Revise and finalize initial disclosures (1.0); review McAlary settlement letter (.2); discuss internally (.1); research re the same (1.1)	AJM	2.40	2,220.00
03/13/2024	Attention to initial disclosures (0.7) and e-mails regarding schedule (0.2).	LEM	0.90	877.50
03/13/2024	Call with R. Works on scheduling in adversary.	LEM	0.10	97.50

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings		Invoice Date	June 11, 2024
			Invoice Number	9160085091
			Through	May 31, 2024
03/14/2024	Internal meeting re responsive letter to settlement proposalCVL (.3); emails re initial disclosures (.1); discuss internally (.1)		0.50	487.50
03/14/2024	Discuss settlement response with R. Gayda and L. Miller AJM (.6); draft response to same (1.6); review defendants' initial disclosures and download materials (.3)		2.50	2,312.50
03/14/2024	Attention to McAlary offer (0.5); meet with team LEM regarding same (0.4); follow-up with A. Matott on same (0.4); review initial disclosures (0.1); and McAlary letter again (0.2); e-mails with McAlary counsel regarding initial disclosures, schedule (0.6) and internal discussion regarding same (0.3).		2.50	2,437.50
03/14/2024	Assist with preparation of initial disclosures. MW		0.20	72.00
03/15/2024	Strategy call w FTI (.9). RJG		0.90	1,170.00
03/15/2024	E-mails regarding initial disclosures (0.2); and adversary LEM schedule (0.4).		0.60	585.00
03/15/2024	Retrieve, index, and organize initial disclosures received MW from McAlary.		0.50	180.00
03/20/2024	Discuss response to demand with L. Miller (.1); calls and AJM email with FTI re the same (.2)		0.30	277.50
03/21/2024	Review draft response letter re McAlary adversary (.2); CVL discuss with L. Miller (.1)		0.30	292.50
03/21/2024	Emails re settlement response (.1); review and revise AJM response letter (.2); attn to FTI analysis and internal discussion of same (.2)		0.50	462.50
03/21/2024	Extensive attention to revising draft settlement response to LEM McAlary counsel (0.9); calls regarding same (0.3); review FTI e-mail on insolvency issue (0.2) and e-mail from debtor on Flores litigation (0.1) and e-mail from FTI concerning Bitcoin Depo settlement conference (0.1).		1.60	1,560.00
03/22/2024	Review claims and discuss McAlary response letter with CVL L. Miller		0.20	195.00
03/22/2024	Discuss FTI analysis with L. Miller (.2); revise AJM correspondence re the same (.9); call with L. Miller (.2) and FTI re the same (.9); review/revise letter (.1)		2.30	2,127.50
03/22/2024	Revise McAlary letter (0.4); review A. Matott edits to LEM same (0.4); call with A. Matott regarding same (0.2); call with FTI regarding insolvency questions (0.8); follow-up with A. Matott (0.5); revise letter and send to team (1.1).		3.40	3,315.00
03/25/2024	Review and revise McAlary letter (.2). RJG		0.20	260.00
03/27/2024	Call with R. Gayda on Coin Cloud issues (0.2); e-mail to LEM Committee with McAlary offer (0.2); e-mail to Debtor		1.30	1,267.50

38239-0005	Coin Cloud- Official Committee of Unsecur Litigation-Contested matter and adversary proceedings	Invoice Date June 11, 2024		
		Invoice Number 9160085091		
		Through May 31, 2024		
	counsel regarding Bitcoin Depot (0.1); call with R. Works regarding conference (0.2); review discovery plan and prepare for same (0.6).			
03/28/2024	Meeting w Debtors' counsel re Bitcoin Depot settlement conference (.7); review settlement proposal (.4).	RJG	1.10	1,430.00
03/28/2024	Discuss workstreams internally (.1); prepare RFPs for McAlary adversary (.2)	AJM	0.30	277.50
03/28/2024	Attend Bitcoin Depot call with local counsel (0.6).	LEM	0.60	585.00
03/29/2024	Call re settlement proposal/brief.	RJG	0.70	910.00
03/29/2024	Work on RFPs (1.1)	AJM	1.10	1,017.50
03/29/2024	Attend Bitcoin Depot conference call on settlement letter (0.6); review Lux Vending submission (0.4).	LEM	1.00	975.00
04/01/2024	Review and revise RFPs for McAlary (.6) and discuss with L. Miller (.1)	AJM	0.70	647.50
04/01/2024	Attention to order regarding scheduling conference in McAlary adversary (0.2); letter regarding UCC attendance at Bitcoin Depot settlement conference (0.2).	LEM	0.40	390.00
04/02/2024	Draft settlement letter to McAlary (1.3); attend call with FTI regarding Bitcoin Depot damages and settlement conference (1.6).	LEM	2.90	2,827.50
04/04/2024	Review and discuss letter regarding participation in BitCoin Depot settlement conference/court response.	RJG	0.50	650.00
04/04/2024	Call with R. Works regarding adversary.	LEM	0.10	97.50
04/05/2024	Call re bit coin depo settlement conference (.7); follow up emails from L. Miller (.1)	CVL	0.80	780.00
04/05/2024	Call regarding Bitcoin Depot settlement conference (0.6); e-mail to team regarding same and next steps (0.2).	LEM	0.80	780.00
04/08/2024	Call w FTI and S&K team re BCD settlement conference (.3); review emails to UCC re same (.4).	RJG	0.70	910.00
04/08/2024	Call re settlement conference with UCC professionals (.5); CVL review email to UCC re same (.2).		0.70	682.50
04/08/2024	Discuss Bitcoin Depot status internally (.2) review and revise UCC correspondence re the same (.1)	AJM	0.30	277.50
04/08/2024	Call with team regarding Bitcoin Depot settlement conference (0.3); e-mails regarding same and other adversary admin (0.5).	LEM	0.80	780.00
04/10/2024	Review precedent / press re fraudulent transfer liability	CVL	0.20	195.00
04/11/2024	Call w counsel to 5/3 bank re CKI receivership.	RJG	0.50	650.00
04/12/2024	Begin gatherine documents for production in McAlary adversary (0.5); review draft requests to McAlary (0.3); e-mails regarding settlement letters (0.2).	LEM	1.00	975.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date			June 11, 2024
		Invoice Number			9160085091
		Through			May 31, 2024
04/15/2024	Review and revise McAlary settlement letter.	RJG	1.10		1,430.00
04/15/2024	Review and markup status report re appeals (.2); discuss the same (.1); circulate to McAlary counsel (.1)	CVL	0.40		390.00
04/15/2024	Review revised letter to McAlary.	LEM	0.30		292.50
04/16/2024	Discuss Debtor subpoena with L. Miller (.1)	AJM	0.10		92.50
04/16/2024	E-mail to Committee with McAlary letter (0.4); review notice of disqualification (0.2) and call with R. Works regarding same (0.1); e-mails with opposing counsel and team regarding same (0.2).	LEM	0.90		877.50
04/17/2024	Revise RFPs to McAlary (0.2); finalize and send settlement response letter to McAlary counsel (0.3).	LEM	0.50		487.50
04/17/2024	Retrieve and prepare court filings for attorney review.	MW	0.90		324.00
04/23/2024	Edits to requests for production to McAlary.	LEM	0.50		487.50
04/25/2024	Calls with Jimmerson (.6) and FTI (.6) and emails (.3) with respect to BitCoin Depot settlement negotiations.	RJG	1.50		1,950.00
04/25/2024	Review materials re e-discovery database; discuss with L. Miller	CVL	0.20		195.00
04/25/2024	Draft McAlary RFPs (1.3); gather material for insurer of D&O policy (0.4); attend call with J. Jimmerson regarding Bitcoin Depot settlement conference (0.6) and same with FTI (0.6); attend settlement conference (1.4); e-mails with R. Gayda regarding A.J. Kung response to info request (0.4).	LEM	4.70		4,582.50
04/26/2024	Email w McAlary counsel (.3); call w R. Works (.3); call w L. Miller (.2).	RJG	0.80		1,040.00
04/26/2024	Draft e-mail response to A.J. Kung (0.4); call with R. Gayda regarding matter (0.2).	LEM	0.60		585.00
04/29/2024	Review McAlary requests for production; comment to the same.	CVL	0.60		585.00
04/29/2024	Attn to emails re doc product and confi agreement (.2)	AJM	0.20		185.00
04/29/2024	Attention to production of documents.	LEM	0.50		487.50
04/29/2024	Draft requests to McAlary (2.4); research into issue of whether fraudulent transfer claim can be waived (0.9).	LEM	3.30		3,217.50
04/30/2024	Emails re e-discovery database.	CVL	0.20		195.00
04/30/2024	Compile production materials (.2) and discuss same with L. Miller (.1)	AJM	0.30		277.50
04/30/2024	Finalize requests for production to McAlary and circulate to internal group (0.7); review 2004 investigation material and gather for production (3.1).	LEM	3.80		3,705.00
04/30/2024	Prepare documents for production.	MW	1.50		540.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date			June 11, 2024
		Invoice Number			9160085091
		Through			May 31, 2024
05/01/2024	Draft confidentiality agreement for McAlary adversary (0.1); call with B. Axelrod regarding Bitcoin Depot (0.1); attention to production in adversary (0.5); draft responses and objections to McAlary RFPs and circulate (0.8); attend issue of waiver with respect to fraudulent transfer claims (0.4).	LEM	1.90		1,852.50
05/01/2024	Prepare documents for production (.9) ; draft cover letter in connection with same (.4)	MW	1.30		468.00
05/02/2024	Calls with Debtor regarding BitAccess deposition (0.3); edit requests for production (1.1); edits to confidentiality agreement in adversary (.9); call with R. Gayda (0.1); finalize requests for production and responses and objections in adversary (0.4).	LEM	2.80		2,730.00
05/03/2024	Review and comment on RFP (.3); review and comment on objections to document requests (.2)	CVL	0.50		487.50
05/03/2024	Revise requests for production (.9) and responses and objections (0.9) in adversary; serve same (0.6); draft cover letter for production (0.1); extensive attention to production issues and revising same (1.2); finalize and serve same (0.4).	LEM	4.10		3,997.50
05/03/2024	Review documents for attorney review and additional production (.60); prepare documents for May 3, 2024 production (2.20).	MW	2.80		1,008.00
05/06/2024	Draft subpoena to Debtor.	LEM	1.10		1,072.50
05/09/2024	Update call with R. Gayda.	LEM	0.10		97.50
05/15/2024	Attention to Debtor and Garon subpoenas.	LEM	0.40		390.00
05/17/2024	Emails and discussions re motion to withdraw the reference.	CVL	0.20		195.00
05/20/2024	Review debtor subpoena (.2); discuss with L. Miller (.2); update the same and circulate (.1).	CVL	0.50		487.50
05/20/2024	Review and revise Debtor RFPs (.3); discuss same internally (.1); review and revise stipulated orders (.1)	AJM	0.50		462.50
05/20/2024	Attend Debtor subpoena questions (.4); review and edit stipulation/order to continue (0.4).	LEM	0.60		585.00
05/20/2024	Index and prepare McAlary supplement to initial disclosures for attorney review.	MW	0.30		108.00
05/21/2024	Attend e-mails regarding district court hearing.	LEM	0.20		195.00
05/22/2024	Meeting with L. Miller re discovery matters.	MDK	0.20		290.00
05/22/2024	Attention to subpoena (0.2); attention to load file questions from McAlary counsel (0.4).	LEM	0.60		585.00
05/23/2024	Call re Bitaccess/BitCoin Depot (.9); call re McAlary	RJG	1.30		1,690.00

38239-0005	Coin Cloud- Official Committee of Unsecu Litigation-Contested matter and adversary proceedings	Invoice Date			June 11, 2024
		Invoice Number			9160085091
		Through			May 31, 2024
05/23/2024	claims (.3) follow up re emails re same (.1). Attend call re: Bitcoin Depot litigation and next steps.	LEM	0.90		877.50
05/23/2024	Call with R. Gayda and FTI concerning McAlary proceeding.	LEM	0.30		292.50
05/28/2024	Call with Fox Rothschild regarding subpoena to debtor in adversary.	LEM	0.10		97.50
Total Hours.....					94.30
Total Services..... \$					90,392.50
TOTAL AMOUNT DUE..... \$					<u>90,392.50</u>

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date June 11, 2024
Invoice Number 9160085091
Through May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	0.70	1,450.00	1,015.00
1998 RJG	Partner	Gayda, Robert J.	11.20	1,300.00	14,560.00
1891 CVL	Associate	LoTempio, Catherine V.	5.80	975.00	5,655.00
1997 LEM	Counsel	Miller, Laura E.	50.90	975.00	49,627.50
2020 AJM	Associate	Matott, Andrew J.	18.20	925.00	16,835.00
2077 MW	Paralegal	Wasserman, Marian	7.50	360.00	2,700.00
Total			94.30		90,392.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0005 Litigation-Contested matter and adversary
proceedings

Invoice Number 9160085091

For Professional Services Rendered through May 31, 2024:

Fees	90,392.50
TOTAL AMOUNT DUE.....	90,392.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

June 11, 2024
Invoice Number 9160085087

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	3,882.50	0.00	3,882.50

38239-0008	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
	Claims Administration and Objections	Invoice Number	9160085087
		Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/05/2024	Review Sygnia claim stipulation (.1); comments to same (.1)	CVL	0.20	195.00
03/08/2024	Discuss potential WeWork settlement (.2)	RJG	0.20	260.00
03/08/2024	Review and discuss AVT improper proposed order.	CVL	0.30	292.50
03/11/2024	Internal discussion re AVT admin claims (.1); discuss with Debtor counsel (.1)	CVL	0.20	195.00
03/12/2024	Emails with FTI re AVT (.1); discuss with R. Gayda (.1); emails to Debtor re same (.1)	CVL	0.30	292.50
03/12/2024	Emails with FTI re WeWork (.1); discuss with R. Gayda (.1); review stipulation re same (.1); updates to the same (.2); circulate internally and then to Debtor (.1).	CVL	0.60	585.00
03/12/2024	attn to CVL email re we work lease	JOP	0.20	150.00
03/15/2024	Discuss AVT admin claim (.1); follow up with Debtor re same (.1); review and sign off on settlement proposal email (.2).	CVL	0.40	390.00
03/19/2024	Emails re Brinks admin claim	CVL	0.20	195.00
03/20/2024	Emails re WeWork claim settlement	CVL	0.20	195.00
03/25/2024	AVY negotiations (.2)	RJG	0.20	260.00
03/26/2024	Review comments to Sygnia stipulation; discuss internally; emails with Debtor re same.	CVL	0.30	292.50
03/26/2024	Review / revise Sygnia settlement agreement (.1)	AJM	0.10	92.50
04/04/2024	Review stipulation with AVT (.1); comment to same (.1); discuss with R. Gayda (.2); circulate comments to Debtor (.1)	CVL	0.50	487.50
Total Hours.....				3.90
Total Services..... \$				3,882.50
TOTAL AMOUNT DUE..... \$				3,882.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085087
38239-0008	Claims Administration and Objections	Through	May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.40	1,300.00	520.00
1891 CVL	Associate	LoTempio, Catherine V.	3.20	975.00	3,120.00
2020 AJM	Associate	Matott, Andrew J.	0.10	925.00	92.50
2339 JOP	Associate	Patouhas, John	0.20	750.00	150.00
Total			3.90		3,882.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0008 Claims Administration and Objections

Invoice Number 9160085087

For Professional Services Rendered through May 31, 2024:

Fees	3,882.50
TOTAL AMOUNT DUE.....	3,882.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

June 11, 2024

Invoice Number 9160085088

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	487.50	0.00	487.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
38239-0009	Communications with Creditors	Invoice Number	9160085088
		Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/12/2024	Draft email re WeWork claim to Committee and send	CVL	0.30	292.50
03/15/2024	Emails re Committee data requests	CVL	0.20	195.00
Total Hours.....				0.50
Total Services..... \$				487.50
TOTAL AMOUNT DUE..... \$				<u>487.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085088
38239-0009	Communications with Creditors	Through	May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	0.50	975.00	487.50
Total			0.50		487.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0009 Communications with Creditors

Invoice Number 9160085088

For Professional Services Rendered through May 31, 2024:

Fees	487.50
TOTAL AMOUNT DUE.....	487.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

June 11, 2024
Invoice Number 9160085089

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	2,242.50	0.00	2,242.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085089
38239-0016	Court Hearings	Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/2024	Monitor scheduling hearing (.3); discuss with L. Miller thereafter (.1)	CVL	0.40	390.00
03/28/2024	Prepare for (0.5) and attend (0.4) scheduling conference in LEM McAlary adversary; follow-up calls with team (0.2)		1.10	1,072.50
04/17/2024	Prepare for (.2) and attend hearing on interim fee applications (.6)	CVL	0.80	780.00
Total Hours.....				2.30
Total Services..... \$				2,242.50
TOTAL AMOUNT DUE..... \$				<u>2,242.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085089
38239-0016	Court Hearings	Through	May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.20	975.00	1,170.00
1997 LEM	Counsel	Miller, Laura E.	1.10	975.00	1,072.50
Total			2.30		2,242.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0016 Court Hearings

Invoice Number 9160085089

For Professional Services Rendered through May 31, 2024:

Fees	2,242.50
TOTAL AMOUNT DUE.....	2,242.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

June 11, 2024
Invoice Number 9160085090

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2024:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	8,655.00	0.00	8,655.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085090
38239-0017	Employment and Fee Applications	Through	May 31, 2024

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/11/2024	Discuss updates to interim application with J. Patouhas (.1); update the same (1.5); review and circulate (.3).	CVL	1.90	1,852.50
03/11/2024	Draft interim fee application.	JOP	2.70	2,025.00
03/13/2024	Prepare January monthly statement (.6); circulate the same (.1)	CVL	0.70	682.50
03/13/2024	Review comments to Interim Fee application (.1); update the same (.1); circulate to local counsel (.1)	CVL	0.30	292.50
03/14/2024	Circulate monthly statement to local counsel	CVL	0.10	97.50
03/15/2024	Discuss interim application (.2); revise the same (.2); discuss with local counsel (.1)	CVL	0.50	487.50
03/20/2024	Emails re LEDES files re request from UST	CVL	0.20	195.00
03/21/2024	Review stipulation re objection deadlines for McAlary (.1); comments to same (.1); circulate to local counsel (.1)	CVL	0.30	292.50
03/22/2024	Emails re LEDES files (.2); circulate comments to objection stipulation (.1); review and sign off on comments to the same (.1)	CVL	0.40	390.00
03/25/2024	Emails re LEDES files per request of UST (.1); follow up re same (.1); emails with UST (.1)	CVL	0.30	292.50
04/01/2024	Prepare monthly fee statement (.5); prepare charts re same (.3).	CVL	0.80	780.00
04/02/2024	Revise monthly statement (.1); circulate internally (.1); finalize (.1); circulate to local counsel (.1)	CVL	0.40	390.00
04/03/2024	Review comments from UST (.2); internal discussion re same (.1); call with UST (.2); sign off on compromise (.1)	CVL	0.60	585.00
04/17/2024	Review order for approval of interim application; discuss with local counsel.	CVL	0.30	292.50
Total Hours.....				9.50
Total Services..... \$				8,655.00
TOTAL AMOUNT DUE..... \$				8,655.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	June 11, 2024
		Invoice Number	9160085090
38239-0017	Employment and Fee Applications	Through	May 31, 2024

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	6.80	975.00	6,630.00
2339 JOP	Associate	Patouhas, John	2.70	750.00	2,025.00
Total			9.50		8,655.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

June 11, 2024

38239-0017 Employment and Fee Applications

Invoice Number 9160085090

For Professional Services Rendered through May 31, 2024:

Fees	8,655.00
TOTAL AMOUNT DUE.....	8,655.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783